

Getting Started in the Stake

Welcome to Patch Funding Software. Before you begin, you should have already received a username and password from your district executive or FOS support team.

To begin, go to <http://gslc.patchfunding.com> and click “My Account.”



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My Account

Login by selecting
“My Account”

Existing Users

If you know your ID code please enter it below and you will be taken to a page that will allow you to make a donation to the BSA

Send

New User

New users will need to create an account. Start here and you will be taken to a page that will allow you to become an alumni member and make a donation to the BSA

Send

[Start Over](#)

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FAQ:

What is an Existing User?

You might have noticed a section on the login page called “Existing Users.” This area is not a login but a donation collection tool designed to help volunteers process pledge and donations from previous donors who have given in the past.

FAQ:

What is a New User?

You might have also noticed a section on the login page called “New User.” This area is not a login but a donation tool designed to help volunteers process new users or anonymous donations in the field.

Welcome | This is your Dashboard Area

Before using the Patch Funding FOS software you must first complete three simple steps:
1) Change your password, 2) Create a “shared allocation target for each ward, 3) Create a log-in account for your respective ward leaders.

Step One: Select “Change Password”

For security, we do not manage or save passwords. If you forget your password, simply use the “forgot password” on the initial “My Account” login page. If you are unable to login, please contact your FOS support team and they can create a new login account.

Stats			Units
Campaign	Donations	Pledges:	
Friends of Scouting - 2014	\$ 0.00	\$ 0.00	LDS-Centerville 20th Ward
Friends of Scouting - 2013	\$16,089.00	\$16,089.00	LDS-Centerville 2nd Ward
Friends of Scouting - 2012	\$16,592.50	\$16,592.50	LDS-Canyon View Ward
Friends of Scouting - 2011	\$16,465.40	\$16,465.40	LDS-Rolling Hills Ward
			LDS-Oakridge Ward

FAQ: Why don't you save passwords?


By utilizing modern encryption technology and a secured web connection, important data and payment information is protected from outside groups looking for ways to gain access.

Shared Allocation Targets | For Each Ward/Unit

An exciting new way to assist your stake and ward manage a FOS campaign is utilizing the “Fundraising Target” area; also know as the shared allocation target.

Step Two: (Part A)

DASHBOARD DONORS CHANGE PASSWORD LOGOUT



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FYI: This is your Stake Fundraising Target.
Note: Your DE or FOS support team member will enter the target amount assigned for your Stake.

Fundraising Target

Friends of Scouting - 2014 - \$14984.00 - 0%

Stats		
Campaign		
Friends of Scouting - 2014	\$ 0.00	\$ 0.00
Friends of Scouting - 2013	\$16,089.00	\$16,089.00
Friends of Scouting - 2012	\$16,592.50	\$16,592.50
Friends of Scouting - 2011	\$16,465.40	\$16,465.40
Friends of Scouting - 2010	\$16,271.00	\$16,271.00
Friends of Scouting - 2009	\$15,124.08	\$15,124.08
Friends of Scouting - 2008	\$15,124.08	\$15,124.08
Totals:	\$95,666.06	\$95,666.06

Units
LDS-Centerville 20th Ward
LDS-Centerville 2nd Ward
LDS-Canyon View Ward
LDS-Rolling Hills Ward
LDS-Oakridge Ward
LDS-Centerville 9th Ward
LDS-Centerville 8th Ward
LDS-Centerville 10th Ward

Step two, click on a Ward/Unit link

FAQ: What is a Unit Link?

From the Stake Dashboard, there are two ways to gain access to the Ward Dashboard. Either select the “Unit” link from the right hand section on this page or use the top menu and select Donors | All Units | and a list of wards will appear. From that page, use the small blue button to the far left to view more details.

Step Two: (Part B)

The next page that will open is the Ward Dashboard. Notice the “Fundraising Target.” If you click on the text, it will open up a new box for you to enter a new target amount.



Unit: 1020 - LDS-Centerville 20th Ward


Fundraising Target

Friends of Scouting - 2014 - \$0.00 - 0%

Step two, Part B
Click Target Link

Information Access

[Add a new login](#)

 [20thward](#)

Sponsor Organization

LDS-Centerville 20th Ward

Unit Number

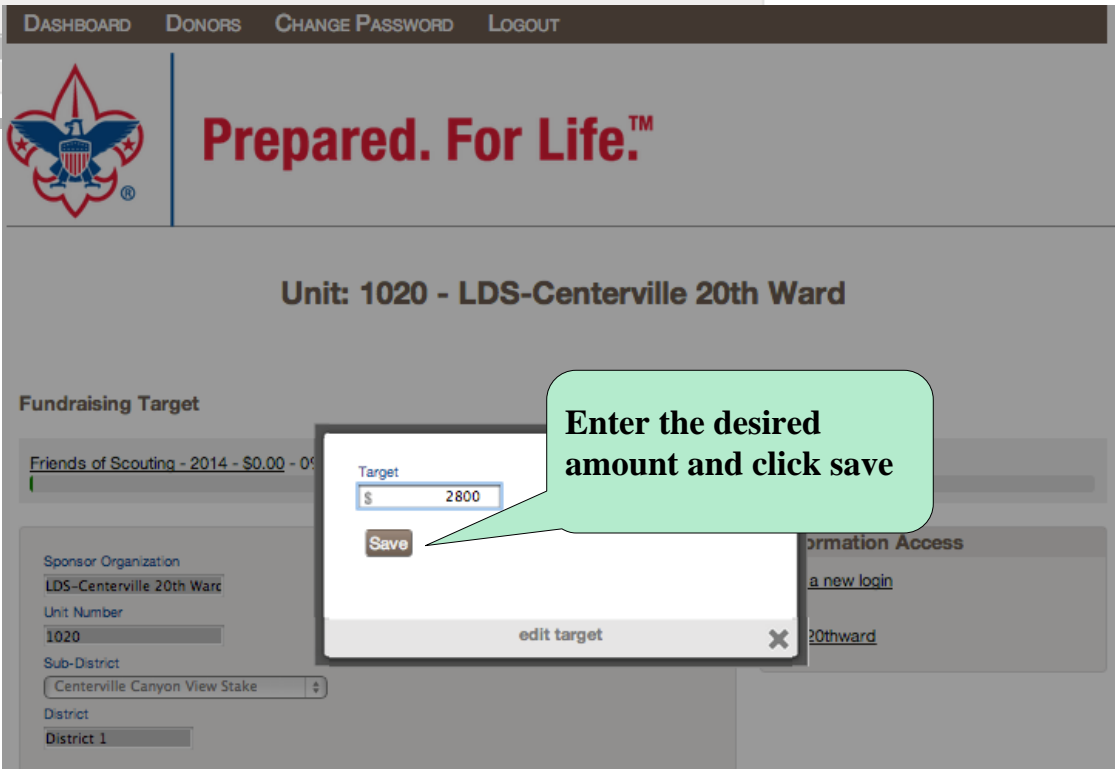
1020

Sub-District

Centerville Canyon View Stake

District

District 1



Enter the desired
amount and click save

Ward Dashboard - Continued

If you scroll to the bottom of the page from the Ward Dashboard, you will see an area called “Stats” which displays the Ward’s historical giving. This information may be useful in helping stake leaders create or balance and progressive “Fundraising Target.”

Repeat Step Two - for each Ward or Unit

The set-up process will only take a few minutes. You will find that the “Shared Allocation Targets” are very useful for assisting both the stake and ward leadership.

Fundraising Target

Friends of Scouting - 2014 - \$0.00 - 0%

Sponsor Organization

LDS-Centerville 20th Ward

Unit Number

1020

Sub-District

Centerville Canyon View Stake

District

District 1

Information Access

[Add a new login](#)

 [20thward](#)

Previous History

Stats

Campaign	Pledges:	Donations	Uncollected
Friends of Scouting - 2013	\$ 2,230.00	\$ 2,230.00	\$ 0.00
Friends of Scouting - 2012	\$ 2,563.00	\$ 2,563.00	\$ 0.00
Friends of Scouting - 2011	\$ 2,491.00	\$ 2,491.00	\$ 0.00
Friends of Scouting - 2010	\$ 2,155.00	\$ 2,155.00	\$ 0.00
Friends of Scouting - 2009	\$ 2,160.00	\$ 2,160.00	\$ 0.00
Friends of Scouting - 2008	\$ 2,160.00	\$ 2,160.00	\$ 0.00
Totals:	\$ 13,759.00	\$ 13,759.00	\$ 0.00

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FAQ: How do I calculate a Shared Allocation Targets?

The easiest way to calculate your fundraising target is to take the entire stake goal and divide by the number of wards in your area. For example; stake target / 6 wards = X. If a particular ward is struggling, stake leaders have the ability to balance out target amounts between additional wards boundaries.

Ward Log-in Access | Grant access to Ward Leaders

Setting up the login access for a ward is a very simple process. Before you create a new account, please collect the users email address. The platform will automatically generate an email for the ward member to activate.

Step Three:

The screenshot shows the Scouting.org dashboard for Unit 1020 - LDS-Centerville 20th Ward. At the top, there is a navigation bar with 'DASHBOARD', 'DONORS', 'CHANGE PASSWORD', and 'LOGOUT'. Below this is the Scouting logo and the slogan 'Prepared. For Life.™'. The main heading is 'Unit: 1020 - LDS-Centerville 20th Ward'. Underneath, there is a 'Fundraising Target' section for 'Friends of Scouting - 2014 - \$0.00 - 0%'. The 'Information Access' section contains a link 'Add a new login' and a list of existing logins, including '20thward' with a red trash icon. Three callouts provide instructions: 'Click here to "Add a new login"' points to the 'Add a new login' link; 'Red icon is how to delete an old user' points to the red trash icon; and 'Click link to edit login' points to the '20thward' link.

FAQ: How many accounts should I create and who gets access?

It's very common to see accounts created for a: Bishop, 1st and 2nd councilors, ward FOS, ward clerk, etc. Patch Funding software does not have an account limit.

Congratulations! | Your stake is now set-up and ready to manage
 Feel free to look around. We hope these tools will enrich your life and help those who have been called to collect financial support for Friends of Scouting. Thank you!



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Fundraising Target

Friends of Scouting - 2014 - \$14984.00 - 0%

Stats

Campaign

Friends of Scouting - 2014		
Friends of Scouting - 2013	\$16,089.00	\$16,089.00
Friends of Scouting - 2012	\$16,592.50	\$16,592.50
Friends of Scouting - 2011	\$16,465.40	\$16,465.40
Friends of Scouting - 2010	\$16,271.00	\$16,271.00

Click any year to view more campaign details

Units

- [LDS-Centerville 20th Ward](#)
- [LDS-Centerville 2nd Ward](#)
- [LDS-Canyon View Ward](#)
- [LDS-Rolling Hills Ward](#)
- [LDS-Oakridge Ward](#)
- [LDS-Centerville 9th Ward](#)

Friend
 Friend
 Totals



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Stats: Friends of Scouting - 2013 - Centerville Canyon View Stake

Name	Donation Count	Average Donation	Amount
LDS-Canyon View Ward	46	\$ 48.33	\$ 2,223.00
LDS-Centerville 10th Ward	45	\$ 26.60	\$ 1,197.00
LDS-Centerville 20th Ward	51	\$ 43.73	\$ 2,230.00
LDS-Centerville 2nd Ward	41	\$ 53.78	\$ 2,205.00
LDS-Centerville 8th Ward	50	\$ 45.84	\$ 2,292.00
LDS-Centerville 9th Ward	54	\$ 31.80	\$ 1,717.00
LDS-Oakridge Ward	43	\$ 64.53	\$ 2,775.00
LDS-Rolling Hills Ward	44	\$ 32.95	\$ 1,450.00
Subdistrict Donations	0	\$ 0.00	\$ 0.00
Total:			\$ 16,089.00



Additional Training Materials

1. For additional training materials, please visit: www.patchfunding.com and find the training link. Our team will keep updated “how to videos” and provide downloadable PDF documents for stakes, wards, and leaders to use.

Support questions? Please email: support@patchfunding.com